

**Demand assessment report  
for the incremental capacity process  
starting 2017  
between GASPOOL and ZTP where no  
non-binding demand indications  
were received**

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This report is a joint assessment of the potential for incremental capacity projects conducted by

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## **A. Non-binding Demand indications**

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the GASPOOL and ZTP was from 6 April to 1 June 2017 (COB).

Within this period no non-binding demand indications regarding the respective border were received by the TSOs. Non-binding demand indications received after the dead-line will be considered in the next market demand assessment report.

## **B. Demand assessment**

### **i. Historical usage pattern**

As stated above, for the incremental capacity cycle addressed by this report no non-binding market demand indications were received. Therefore, an analysis of the historical capacity utilization between the respective entry-exit systems to support the assessment of the demand for incremental capacity is not necessary.

### **ii. Relations to GRIPS, TYNDP, NDPs**

None of the relevant GRIPs, TYNDP or NDPs identified a need for incremental capacity. This conclusion was further confirmed by the market not submitting any non-binding market demand indications.

### **iii. Expected amount, direction and duration of demand for incremental capacity**

Bearing in mind the elements mentioned above, there is no demand for incremental capacity identified stemming either out of market indications or other sources.

### **C. Conclusion for the (non)-initiation of an incremental capacity project/process**

Considering the elements mentioned in section A and B of this report, at this stage no ground is identified to consider starting an incremental project. This doesn't preclude the conclusions of a following demand assessment exercise. Hence, for the entry-exit-systems addressed by this report no incremental capacity project/process nor technical studies will be initiated based on this market demand assessment report.

### **D. Provisional timeline**

For the time being no incremental project will be initiated. A next incremental process will start after the yearly capacity auction in 2019.

### **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being.

### **F. Fees**

For the incremental capacity cycle addressed in this report, neither GASCADE nor Fluxys Belgium introduced a fee for the evaluation and processing of non-binding demand indications.

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